KU LEUVEN



The Green Menace: Russia's elite explanations of Renewable Energy Policies

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Research question

- Why would Russia's elite want to develop renewable energy policies (REPs)?
 - Energy-endowed
 - Not dependent on foreign energy imports
 - Relatively inexpensive fuel and electricity prices
 - Limited international ecological engagement
 - No active GHG reduction policy (base year 1990)
 - Did not commit to Kyoto's second commitment period
 - Green menace
 - Global renewable energy development may threathen Russia's energy exports (Main export markets: EU, China)
 - → How do Russia's elite explain their REPs?

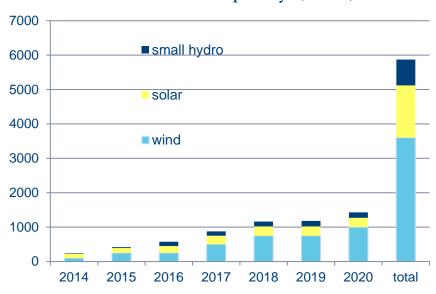


Russia's renewable energy policies

- Quantitative target : **4.5**% electricity consumption from RES by 2020
- Market-based Support schemes (consumer contributions)
 - o Wholesale market (14% ROI; 15 y; > 5MW)
 - 3600 MW wind capacity
 - 1520 MW solar PV capacity
 - 741 MW small hydro capacity
 - o Retail market
 - Regions responsible
 - Should reduce electricity prices



Planned new RE capacity (MW)





Analytical Framework : Aalto's Social Structurationist Approach

- How do Russia's energy elite explain their renewable energy policies?
- Interdisciplinary approach to energy
 - Resource-geographic dimension
 - o Financial dimension
 - Institutional dimension
 - Ecological dimension
- Gauge for credibility of their arguments
 - o Is there a difference among actors?
 - o Is there a difference among audiences?
 - o Is there a difference over time?



Methodology and data description

- 396 primary political texts that mention renewable energy
 - o 104 presidential
 - o 132 governmental (prime-minister & vice-prime minister)
 - 119 Ministry of Energy
 - 41 Ministry of Natural Resources and Ecology
- Critical discourse analysis with Nvivo®
 - o Inductive manual coding of statements explaining REPs
 - o Aggregated into four analytical energy dimensions (Aalto)
 - Resource-geographic; Financial; Institutional; Ecological



Why would Russia want to develop REPs?

- Resource-geographic
 - o Vast territory with a wide variety of **available** renewable resources
 - o Improve **security of supply** of energy deficit and isolated regions
 - o Diversification of energy mix (reduce gas consumption)
 - Development of production facilities
 - Technologic catch-up
- Financial
 - o Reduce transport and fuel costs (Severnyj Zavoz)
 - o **Diversification of export products** as to decrease sensitivity to oil price fluctuations : innovation economy
 - o Reduce energy intensity through efficiency gains
 - Job creation



Why would Russia want to develop REPs?

- Institutional dimension
 - o Remain a **leading energy power**: international cooperation
 - o Influence international rule making (IRENA membership)
 - Institutionalize modernization
 - Commission on Strategic Development of the Fuel and Energy Sector and Ecological Safety, 2012)
- Ecological dimension
 - o Improve air quality & increase health/standard of living
 - Sustain biodiversity
 - o Meet international obligations in combating climate change



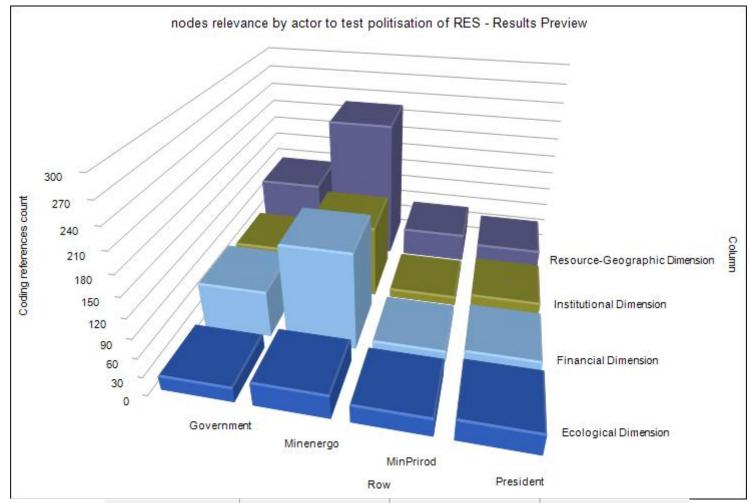
Four-dimensional Mapping of RE-Discourse

Resource-Geographic Dimension		Financial Dimension				Ecological Dimension		
		Resource type confusion	Attract RE	Cost of RE	facilities	Social	Improve	Combat or cultivate climate
9	Establish a Russian renewable energy industry	Comusion	investments	Threat of g		factor Export F	efficiency Russian RE	change
		Diversify	Institutional Dimension					
		energy mix	Develop suppo	ort	Stimulate internation	aal RE	Set RE goals	Reduce ecological footprint
-	Improve Security of Supply	Exploit Russia's geographic potential	scrientes		cooperatio	on	Neopatri- monial network	Reduce air, soil & water pollution

*	Name ^	Sources	References
	Ecologic Dimension	125	198
\circ	Financial Dimension	202	421
	Institutional Dimension	171	371
	Resource-Geographic Dimension	264	763



Difference between actors: absolute number of references counted on each dimension by actor



	A: Government ▼	B: Minenergo ▽	C : MinPrirod ▼	D : President ▼
1 : Ecological Dimension ▼	24	38	29	34
2 : Financial Dimension ▼	74	152	18	24
3 : Institutional Dimension ▼	62	115	14	22
4 : Resource-Geographi ▼	109	222	46	32



Difference between actors: ecological dimension

Assessments of ecological characteristics of renewable energy by actor (Absolute number of coding references)

	CONSTRAINING FACTORS	ENABLING FACTORS	DIFFERENCE SCORE (E-C)
PUTIN	15	10	-5
MEDVEDEV	7	15	+8
NOVAK & SHMATKO & TEKSLER (MINENERGY)	7	19	+12
DONSKOY & TRUTNEV (MNRE)	4	12	+8



Ecological characteristics of wind energy questioned

"Между тем в каждой из них, за исключением, может быть, солнечной энергии, есть свои плюсы и минусы. Скажем эти ветряки, которые очень распространены во многих европейских странах. Казалось бы, это совсем уж чистый, экологичный вид энергии. А это и не так оказывается: они птиц убивают. Там такая вибрация, даже червяки на поверхность вылезают, я уже не говорю про всяких кротов. Это реальная экологическая проблема."

"Wind generators, which are so widespread in many European countries seem to be an environmentally friendly kind of energy, but in fact they kill birds. Vibration there is such that worms come out of the ground, not to mention moles. This is a real environmental problem."

(Putin, 2010, http://archive.government.ru/docs/13223/)



Difference between audiences: ecological explanations of REPs

Dimension	Enabling and	Number of	Domestic	Foreign
	constraining factors	references	audience	audience
Ecological	Climate Change	77	25	52
dimension	Reduce ecological footprint	67	44	23
	Reduce air, soil, water pollution	15	8	7
	Dimension Total	159	77	82

Audience	Domestic	Western	non-Western
RES may combat CC	17 (68%)	30 (64%)	3 (60%)
RES may not combat CC	8 (32%)	17 (36%)	2 (40%)
Total	25	47	5



Changes over time: Race to the bottom

	2009	2013	2016
QUANTITATIVE RENEWABLE ENERGY TARGET	4.5% of total electricity produced and consumed	2.5% of electricity mix - 6.2 GW	2.5% of electricity mix - 5.9 GW
TARGET DATE	2020	2020	2024
INTERMEDIATE GOALS	1.5% - 2010 2.5% - 2015	-	-
MENTIONED CURRENT SHARE OF RES	0.5%	0.8%	0.9%



Changes over time: foreign cooperation

- International cooperation in the field of REPs
 - Attract Foreign Direct Investments

Access to know-how and technologies

	Number of RES references	Of which < 2.2014	Of which > 2.2014
EU MEMBER STATES	54	43	11
CHINA	16	3	13

RES partners < March 2014	RES partners > March 2014
Germany	China
Denmark	South-Korea
France	Argentina
Italy	



Conclusions

- Main explanations are Resource-Geographic and Financial
 - o Develop Russian RE technologies in order to catch-up with the West
 - o Establish Russian-based production facilities & RE power plants
 - o Reduce electricity prices in isolated areas
- Frame selection differs by actor, audience and over time
 - o A minor, yet influential part of Russia's elite criticizes RES
 - o The Ministry of Energy most often explains REPs, and does so on the basis of R-G and Financial grounds
 - o Ecological framings differ between domestic and foreign audiences
 - A shift towards Asia is observed in RE cooperation after 2014

